



VJ Infosoft Pvt. Ltd. Present

A Unique & Extended Database Management software for
Insurance Professional :**GOLDMINE**



VJ Infosoft Pvt Ltd. - Profile

- We are located in a city, Rajkot in a state of Gujarat, and servicing our products since 2009.
- Only player in India to offer single desk management for Life & Non Life (all company).
- Servicing a total satisfy cliental base of more then 10000 Insurance professional in India.
- Offering one stop solution to General Insurance professional

Silent Features

- Easy customizable – Can easily redesign or develop application according to the need of user.
- SMS Facility – For new business generation, premium collection intimation or for renewal premium notice
- End to end management of general insurance policy.

Silent Features

- Offering more than 75 dynamics report to track your day to day business.
- All reports are so dynamic that one can analysis it Agency Wise, Business Associates wise, RM Wise on Premium Due Dates & also on Conversion Dates.
- 5 Types of Rates & calculators which enable you to update with entire General Insurance Industry.

Silent Features

- Complete Claim Management
- Endorsement Management
- Renewal Management for Tele Caller
- Customized Receivable & Payable Brokerage Management
- Commission Reconciliation
- Attachment of Policy/ Proposal copy with Policy entry & facility to direct mail to customer

Silent Features

- Dynamic Renewal letter and Customized Email facility For Renewal Reminder
- Direct SMS Facility for Renewals
- Dynamic Master creation for Add On, HPA, Make Model
- Ready made dynamic product type wise Cover Note for customer
- Add On Management for all Product Types

Silent Features

- Data Management will be more detail for all Product Types.
- While entering product details for Motor segment we offer auto premium calculation with multiple options. At a time of Renewal Software will fetch Revised TP Premium, Next NCB Slab etc..
- Health Premium will come automatically.

Silent Features

- For Fire and other Segment we have an option to enter policy data in Detail like specific SA and Premium For Building, Stock, Machinery, Fixed Furniture etc..
- For Marine Cargo you can maintain Details for certificate issued against policy. So Current(Remaining) SA will be maintained.
- In all Product data can be managed dynamically depend upon type of Product.

Highlights of Main Reports

- Date wise, Month wise New Business Reports
- Premium Due Date Reports
- Pending Business Reports
- Product Type Wise Reports (Motor, Health, Travel, Fire, Marine etc..)
- Company Wise Report
- City Wise Report
- Area Wise Report
- Portability Report
- Sort Premium Report

Highlights of Main Reports

- Payment Management from Client or Sub Broker
- Lapsed Business Reports
- Fitness Expire Reports
- Permit Expire Reports
- Road Tax Reports
- Claim Reports
- Client Wise Business Reports (Individual & Group)

Highlights of Main Reports

- Claim Report status wise
- Endorsement report
- Commission Report
- Commission Reconciliation Report
- Client Portfolio Detail & Summary
- Policy History report
- Business Summary Report

Other Utility

- Renewal Premium Letters
- Commission Calculation & Reconciliation
- Client Birthday & Anniversary Reminders
- Client Address Labeling
- Claim Intimation form

Special Feature - Data Migration to Web

- We are Offering facility to Convert your Goldmine Database to web with customized branding.
- We offer 3 Layer Management i.e. Admin, Sub Broker & Unlimited Client access
- Every user will have their Separate User id & Password for access their Data from Web
- An Android application will be developed with your brand & unlimited downloads will be available.

Calculators

- Health Premium Calculators
- Health Comparison for all products across Industry
- Product Features for Health Products
- Motor Premium Calculator
- Travel Comparison

Individual Health Quotation for all Health Product Across Industry

Premium Calculation United India Platinum

Policy Owner:	ABC		
Sum Assured:	300000.00	Basic Premium:	3300.00
Adults Covered	0	Children Covered	0

Family Details

Relationship	Name	Birth Date	Age	Sum Assured	Premium
Owner	ABC	29-Dec-2013	30	300000.00	3300.00
Spouse					
Child1					
Child2				<input type="text"/>	
Child3					
Father					
Mother					
Father In Law					
Mother In Law					

Total Premium	3300.00
Service Tax	407.88
Grand Total	3707.88

One Stop Premium Comparison For All Health Products Across Industry

Name : ABC

Age : 35

Category : Family Floater

Sum Assured



500000

COMPARATIVE PREMIUM RATES OF HEALTH INSURANCE PLANS

Co. & Product Name	Premium	Difference Per Annum
IFFCO Tokio Swasthya Kavach (Family Health Insurance)	6180	0
IFFCO Tokio Swasthya Kavach (Family Health Insurance)	8091	-1911
United India Family Medicare	8102	-11
National Insurance Pariwar Mediclaim	8392	-290
Star Health Family Health Optima (Rest of India)	8663	-271
Star Health Family Health Optima (Rest of India)	8663	-271

Sample Product Features For Health

Religare Care

General Information

Feature Sub Heading	Details 1	Details 2	Details 3
Who Are Covered?	Self, Spouse, Dependent children, Dependent Parents.		
Entry Age	91 Days to Lifelong		
Condition For Pre Existing Cover	Benefits will not be available for pre existing conditions until 48 months of continuous coverage have elapsed since the inception of first policy		
Sum Insured	Rs. 2 lacs to 60 lacs		

Plan Benefits

Feature Sub Heading	Details 1	Details 2	Details 3
Plan Options & Benefit	2 Lac, 3 Lac, 4 Lac	5 Lac, 7 Lac, 10 Lac	15 Lac, 20 Lac, 25 Lac, 50, 60 Lac
Pre Hospitalization	30 Days	30 Days	
Post Hospitalization	60 Days	60 Days	
Day Care Treatments	Yes	Yes	
Room Limit	1% of SI Per Day	Single Private Room	Single Private Room Upgradable to next Level

One Stop Premium Comparison For All Travel Products Across Industry

Name : ABC

Age : 35

TripType: Single-Trip

Cover For: Individual

Duration : 30

Traveling To : WorlWide-Including USA/Canada

Sum Assured : 100000

COMPARATIVE PREMIUM RATES OF TRAVEL INSURANCE PLANS

Company Name	Product Name	Premium
Star Health	Overseas Travel-Individuals	1,436.00
Iffco Tokyo	Gold	1,445.00
Chola MS	Regular Travel Product - Silver	1,627.00
Sundaram	Travel Insurance Secure - Classic Silver	1,667.00
Icici Lombard	Silver	1,794.91
Apollo Munich	Easy Travel Insurance - Silver	1,799.00
Reliance	Travel Care Insurance for Individual Silver	1,897.00
National Insurance	Overseas Travel Insurance	1,948.00
Chola MS	Regular Travel Product - Gold	1,974.00
Icici Lombard	Gold	1,993.55
Tata Aig	Travel Guard Silver Plus Plan	2,216.00

Motor Premium Calculator For All Company

Insured Person Name :	ABC		
Vehicle Type :	PRIVATE CAR		
Company Name :	Bajaj Allianz General Insurance Co. Ltd.		
Cover Note / Proposal No :			
Vehicle Make :	Model:	Vehicle Regi. Number:	
CC / Gross Vehicle Wgt:	1100	Seating Capacity :	5

IDV of the Vehicle [A] :	50000
Value of Non-Elect acc [B] :	
Value of Electrical acc [C] :	
Year of Manufacture :	2013
Zone :	B

Own Damage Premium(A) Calculation

Vehicle Basic Rate:	3.19100	Total Basic premium :	15955	Loading on OD Premium :	
Basic for vehicle :	15955	Geographical ext. :		Total Own Damage Premium :	15955
Additional premium (G V W) :		IMT. 23 :	0	No Claim Bonus (NCB) :	
Basic premium :	15955	Geographical ext. :		Net Own Damage Premium :	15955
Discount on OD premium :		Voluntary Discount :			
Elec/Electronic accessories :		Membership Discount :			
Cng / Fuel kits :		Basic Own Damage Premium :	15955		

Liability Premium(B) Calculation

Liability Premium (TP) :	1110.00000	PA Benefits Paid Driver Endt 17 :	
Cng / Fuel Kits :		LL To Paid Driver Endt. 28 :	1 50
Total basic liability :	1110	LL To Employees Non-Paid Driver :	
Geog. Ext. :		Coolie :	
PA owner driver :	1 100	SubTotal Additions :	150
PA Benefits, Endt_16 :		Discount For Restriction :	
PA Benefits, Ents_15 :		Loading On TP Premium :	
PA to UN Passenger :	0	Total Liability Premium :	1260

Add On Cover :	
Add - on Choice 1/2 :	
Total Premium Before Service Tax :	17215
Service Tax :	2128
Final Premium:	19343

SHOW

Business Analysis – Product Type Wise Reports

Product Type Report

Product Type

From Date

To Date

[View Result](#)

Select Product Type

-Select-

-Select-

Car & Two Wheeler

Health and Nutrition

Personal Accidental

Others

Fire

Workman Compensation

Marine

Machinery/Misc

Professional Indemnity

Janta Policy

Travel Insurance

Conversion Date wise Motor Policy Report Between 29-Dec-2012 to 29-Dec-2013

Policy No	Name Of LA	Product Name	PremiumAmt Sum Assured	Conv. Date Due Date	Mobile No	Model	RegNo	RoadT
23232323	jadav anil	CoconutPalmInsuranceSche me(CPIS)	56180.00	29-Dec-2012				
Agriculture			500,000	29-Dec-2012				
1234567891	Niharbhai Vivekbhai Purushottam Shantilal Sharma	Family Floater Mediclaim Policy	11236.00	09-Feb-2013	9825215395	Chevrolet Spark 1.0ls	GJ-11-S-56 71	
Bajaj Allianz			250,000	08-Feb-2014				
165432132132	Himanshu	Motor Policy	5393.00	15-Mar-2013		Santro	GJ3 AB 8217	
New India			200,000	12-Jun-2013				
16385432132	Sandip Gajjar	Private Car Package Policy	5664.00	01-May-2013		Santro	GJ3AD1234	
New India			400,000	30-Apr-2014				
10454545	gajjar sandip	Private Car Package Policy	5630.00	11-May-2013				
Oriental			400,000	11-May-2013				
456321	Aarti R Gangdev La	Car Insurance	10674.00	01-Sep-2013	91982521539			
Bajaj Allianz			25,000	31-Aug-2014				

Business Analysis – Company Wise Reports

Company Wise Report

Company

From Date To Date

[View Result](#)

Conversion Date Wise Due Date Wise

- Select Company Name
- Select-
 - Select-
 - Bajaj Allianz General Insurance Co. Ltd.
 - ICICI Lombard General Insurance Co. Ltd.
 - IFFCO Tokio General Insurance Co. Ltd.
 - National Insurance Co.Ltd.
 - The New India Assurance Co. Ltd.
 - The Oriental Insurance Co. Ltd.
 - Reliance General Insurance Co. Ltd.
 - Royal Sundaram Alliance Insurance Co. Ltd
 - Tata AIG General Insurance Co. Ltd.
 - United India Insurance Co. Ltd.
 - Cholamandalam MS General Insurance Co. Ltd.
 - HDFC ERGO General Insurance Co. Ltd.
 - Export Credit Guarantee Corporation of India Ltd.
 - Agriculture Insurance Co. of India Ltd.
 - Star Health and Allied Insurance Company Limited
 - Apollo Munich Health Insurance Company Limited
 - Future Generali India Insurance Company Limited
 - Universal Sampo General Insurance Co. Ltd.
 - Shriram General Insurance Company Limited,

Company Wise Report For Due Date Between 29-Dec-2011 to 29-Dec-2014

Company Name: The New India Assurance Co. Ltd.

Policy No	Product Name	Name of Life Assured	Premium Amt	Sum Assured	Policy Type	Due Date
	The NewIndia Mediclaim Policy (Zone Rest Of India)	Jayesh Kacha	5,503.00	200,000	Health and Nutrition	09-Jul-2012
123456789	Motor Policy	MR HIMANSHU K PAREKH	5,843.00	245,000	Car&Two Wheeler	04-May-2011
21120142	Buyenwise (commercial and political risks) Policy - short-term	Niharbhai Vivekbhai Purushottar Shantilal Shama	0.00	1,000,000	Personal Accidental	03-Jun-2011
165432132132	Motor Policy	Himanshu	5,393.00	200,000	Car&Two Wheeler	12-Jun-2011
45612378894231	The NewIndia Mediclaim Policy (Zone Mumbai)	MR HIMANSHU K PAREKH	4,300.00	100,000	Health and Nutrition	12-Jun-2011
1234567890	Motor Policy	Mr. Rajubhai Dave (LIC)	5,000.00	200,000	Car&Two Wheeler	12-Jun-2011
1234567895	Motor Policy	Mr. Rajubhai Dave (LIC)	5,618.00	200,000	Car&Two Wheeler	04-Jul-2013

Business Analysis – City and area Wise Reports

City Wise Report

City

From Date To Date

[View Result](#)

Conversion Date Wise Due Date Wise

Select City Name:

-
-

City Wise Report For Conversion Date Between 29-Dec-2011 to 29-Dec-2013

Policy No	Company Name	Product Name	Name Of LA	Premium	Sum Assured	Conversion Dt	Mobile No	City
10454545	Oriental	Private CarPackage Policy	gajjarsandip	5630.00	400,000	11-May-2011		rajkot
123456789123456	Hdfc Ergo	Private CarInsurance	MR HIMANSHU K PAREKH	7079.00	1,100,000	21-Jan-2012	9825215395	Rajkot
4561237894231	NewIndia	The NewIndia Medidaim Policy(Zone-Mumbai)	MR HIMANSHU K PAREKH	4300.00	100,000	21-Mar-2012	9825215395	Rajkot
123456	Oriental	Private CarPackage Policy	MR HIMANSHU K PAREKH	15100.00	600,000	24-Mar-2012	9825215395	Rajkot
123415648641	Oriental	Private CarPackage Policy	MR HIMANSHU K PAREKH	6115.00	550,000	29-Mar-2012	9825215395	Rajkot
12122	loici Lombard	Fire Insurance	MR HIMANSHU K PAREKH	4494.00	100,000	05-Feb-2012	9825215395	Rajkot
135456456411	Oriental	The Oriental Happy Family Floater - Silver Plan	MR HIMANSHU K PAREKH	4920.00	500,000	20-Feb-2012	9825215395	Rajkot

CARM

- Inbuilt CARM which includes integrated management of marketing activities, daily dairy entry & appointment scheduling.
- Comprehensive management of prospective clients
- Lead Generation & comprehensive tracking for prospects.

Our Expertise : Technologies

- GOLD MINE has been build on Microsoft .Net Framework 3.5 technologies using C#
- Microsoft SQL Server 2005 is being used as database in all of our applications, which is one of the most trusted database in the world.
- Crystal Report 2008 is being used for reporting in MINT, which helps in making more versatile reports for user.

Trust on us, why ?

- We have the team of core professionals in Insurance to help us in building up core Insurance Applications.
- A clean track record of service to major top Insurance Agents in India.
- Our customer satisfaction level and our positive approach to customer is key to our business.



THANK YOU

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